SenFin
SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, October 13, 2026



Prepared by

Senfin Research

Tuesday, October 13, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,077.5	20,260.1	-182.58	(0.90)	(2,546.8)	(11.3)
S&P SL 20 Index	5,730.1	5,783.0	(52.9)	(0.9)	(427.3)	(6.9)
RSI	18.8	22.0				
Value of Turnover (LKR Mn)	1,148.7	1,193.7	(44.9)	(3.8)		
TRI on All Share (ASTRI)	31,632.8	31,920.5				
Foreign Purchases (LKR Mn)	34.1	9.9				
Foreign Sales (LKR Mn)	11.5	2.7				
Foreign Net Flow (LKR Mn)	22.6	7.3				
Volume of Turnover (No. in Mn)	78.9	46.6				
Market Capitalization (LKR Bn)	7,259.5	7,327.2				
Market Valuation						
PER (x)	10.4					
PBV (x)	1.2					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
13-Oct-2026	20,260.06	20,329.15	20,745.59	20,076.15	-183.91	20,077.48	-182.58	-0.90%



Top Gainers and Top Losers

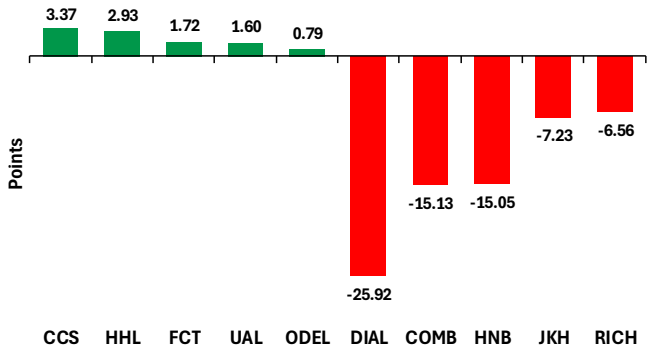
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
REEF	3.50	0.30	9.38%	-0.23	3.96	-	-15.22	0.88	-
KGAL	135.00	6.50	5.06%	2.83	207.82	6.50	47.70	0.65	4.81%
MADU	8.80	0.40	4.76%	-0.61	3.72	-	4.31	0.44	-
RHTL	22.40	1.00	4.67%	2.04	19.84	-	2.39	0.27	-
KFP	167.25	7.25	4.53%	9.39	83.37	0.27	17.81	2.01	0.16%
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
YORK	6.40	(2.10)	-24.71%	-0.02	1.50	-	-320.00	4.27	-
SING	43.40	(5.40)	-11.07%	5.11	26.59	-	8.49	1.63	-
LALU	30.50	(2.70)	-8.13%	3.21	45.25	1.25	9.50	0.67	4.10%
CSLK	11.90	(1.00)	-7.75%	0.79	5.60	0.28	15.06	2.13	2.35%
LUMX	7.20	(0.60)	-7.69%	-0.23	6.19	-	-31.30	1.16	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
LMF	750,000	83.00	62,250,000
SPEN	300,000	134.00	40,200,000
JKH	2,000,000	18.20	36,400,000

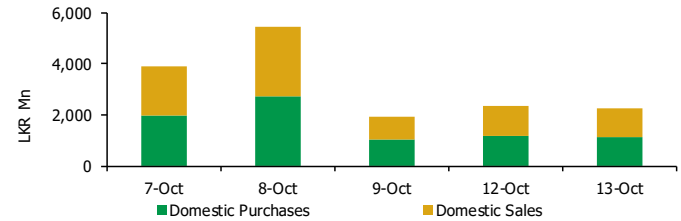
Contributors to ASPI

Positive Contributors (No.) 34 | Negative Contributors (No.) 170



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

Tuesday, October 13, 2026

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

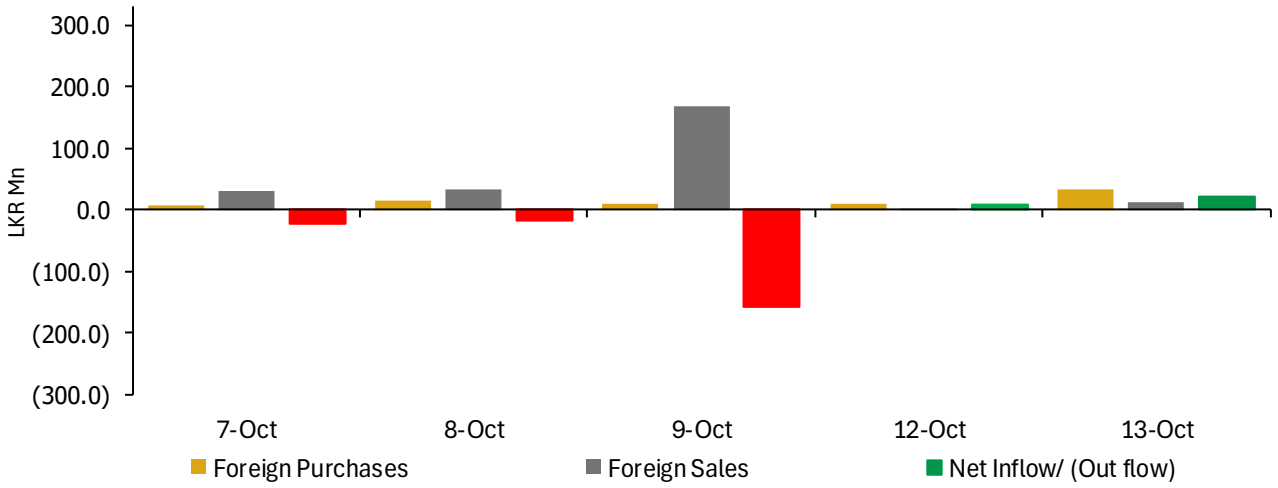
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
LMF	20.75	EAST	(3.34)
TAP	8.70	PHAR	(2.63)
JKH	0.72	ABL	(1.74)
SPEN	0.67	ASCO	(1.51)
CIC(X)	0.66	BOGA	(0.67)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,711	88,550	(57,839)

**From January 02 to October 13, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Tuesday, October 13, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	256,783,577.65	22.35%
Capital Goods	224,064,359.25	19.51%
Banks	156,738,815.45	13.65%
Diversified Financials	104,313,423.70	9.08%
Real Estate Management & Dev.	94,539,402.65	8.23%
Materials	86,548,037.50	7.53%
Energy	42,258,589.65	3.68%
Consumer Services	41,919,320.50	3.65%
Retailing	31,175,252.35	2.71%
Insurance	28,396,311.90	2.47%
Consumer Durables & Apparel	22,604,186.95	1.97%
Telecommunication Services	18,994,047.30	1.65%
Utilities	15,869,124.40	1.38%
Health Care Equipment & Ser.	15,261,408.85	1.33%
Transportation	5,491,027.90	0.48%
Software & Services	1,903,056.10	0.17%
Commercial & Professional Ser	879,522.70	0.08%
Automobiles & Components	526,742.10	0.05%
Food & Staples Retailing	353,716.20	0.03%
Household & Personal Products	66,555.00	0.01%

Total Turnover (LKR)	1,148,747,243
YTD Avg. Turnover (LKR)	3,594,554,937
Monthly Avg. Turnover (LKR)	1,626,368,574

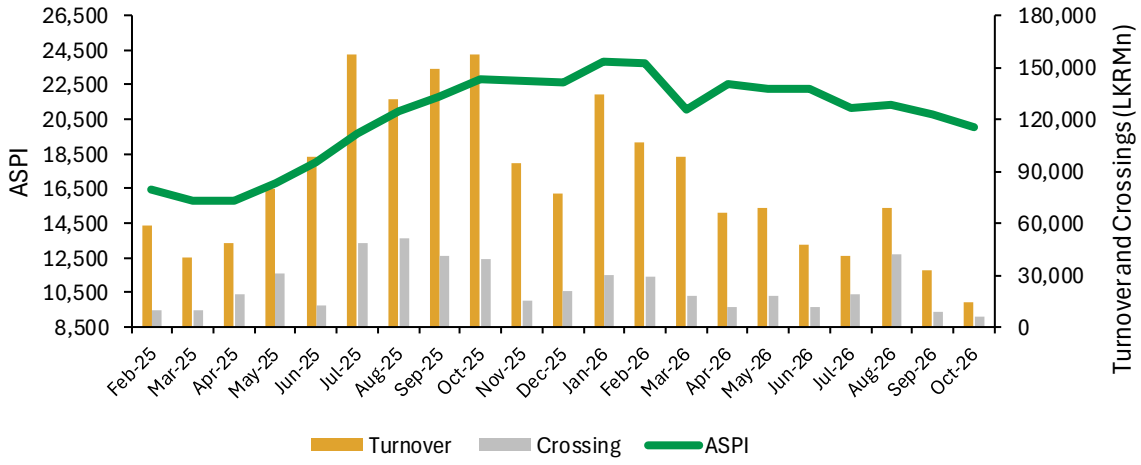
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	14,637	5,971	41%

*Upto October 13, 2026

ASPI vs Market Turnover



Source: CSE

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

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Top 5 Share Volume Contributors and Their Price Trends

7-Oct				8-Oct				9-Oct				12-Oct				13-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
AMSL	**10.10**	**1.00%**	**7,584,567**	AMSL	10.20	0.99%	121,410	AMSL	10.40	1.96%	2,166,668	AMSL	10.30	-0.96%	156,095	AMSL	10.00	-2.91%	228,327
SEMB (X)	**0.30**	**0.00%**	**7,149,088**	SEMB (X)	0.30	0.00%	761,262	SEMB (X)	0.30	0.00%	110,695	SEMB (X)	0.30	0.00%	39,046	SEMB (X)	0.30	0.00%	13,141,454
JKH	**18.40**	**-0.54%**	**6,358,650**	JKH	18.30	-0.54%	1,195,027	JKH	18.40	0.55%	4,226,660	JKH	18.50	0.54%	1,084,602	JKH	18.10	-2.16%	4,468,228
ASPH	**0.60**	**0.00%**	**6,285,826**	ASPH	0.60	0.00%	584,800	ASPH	0.50	-16.67%	1,797,317	ASPH	0.50	0.00%	1,185,084	ASPH	0.50	0.00%	4,263,368
LIOC	**127.00**	**-1.36%**	**4,475,179**	LIOC	126.00	-0.79%	389,040	LIOC	126.50	0.40%	18,098	LIOC	125.50	-0.79%	77,661	LIOC	124.50	-0.80%	332,287
				SUN	**28.00**	**-1.06%**	**13,562,724**	SUN	28.30	1.07%	168,878	SUN	28.10	-0.71%	67,431	SUN	28.00	-0.36%	182,215
				LMF	**83.00**	**-0.12%**	**13,410,639**	LMF	82.20	-0.96%	1,723,526	LMF	83.00	0.97%	119,159	LMF	82.60	-0.48%	1,570,312
				BIL	**4.70**	**-2.08%**	**6,045,613**	BIL	4.70	0.00%	1,546,259	BIL	4.60	-2.13%	1,624,317	BIL	4.60	0.00%	4,618,068
				HHL	**30.50**	**-2.56%**	**2,422,543**	HHL	30.60	0.33%	90,744	HHL	30.20	-1.31%	943,422	HHL	30.40	0.66%	268,183
				LOFC	**5.00**	**0.00%**	**1,773,004**	LOFC	5.00	0.00%	320,031	LOFC	4.90	-2.00%	674,540	LOFC	4.80	-2.04%	432,109
								MULL	**2.20**	**4.76%**	**30,566,441**	MULL	2.20	0.00%	1,543,055	MULL	2.20	0.00%	532,142
								HNBF	**7.10**	**-4.05%**	**10,970,159**	HNBF	7.00	-1.41%	541,986	HNBF	6.80	-2.86%	2,278,646
								JKH	**18.40**	**0.55%**	**4,226,660**	JKH	18.50	0.54%	1,084,602	JKH	18.10	-2.16%	4,468,228
								AMSL	**10.40**	**1.96%**	**2,166,668**	AMSL	10.30	-0.96%	156,095	AMSL	10.00	-2.91%	228,327
								ASPH	**0.50**	**-16.67%**	**1,797,317**	ASPH	0.50	0.00%	1,185,084	ASPH	0.50	0.00%	4,263,368
												CHOT	**27.80**	**1.09%**	**20,055,581**	CHOT	27.80	0.00%	21,430
												SEMB	**1.00**	**0.00%**	**5,062,806**	SEMB	1.00	0.00%	8,776,119
												BIL	**4.60**	**-2.13%**	**1,624,317**	BIL	4.60	0.00%	4,618,068
												MULL	**2.20**	**0.00%**	**1,543,055**	MULL	2.20	0.00%	532,142
												CIC	**26.50**	**0.00%**	**1,238,727**	CIC	26.10	-1.51%	317,123
																SEMB (X)	**0.30**	**0.00%**	**13,141,454**
																SEMB	**1.00**	**0.00%**	**8,776,119**
																REEF	**3.50**	**9.38%**	**8,499,729**
																YORK	**6.40**	**-24.71%**	**6,886,136**
																BIL	**4.60**	**0.00%**	**4,618,068**

Source: CSE